

Richard M. Pachulski (CA Bar No. 90073)
 Malhar S. Pagay (CA Bar No. 189289)
 Scotta E. McFarland (CA Bar No. 165391)
 Pachulski Stang Ziehl & Jones LLP
 10100 Santa Monica Blvd., 11th Floor
 Los Angeles, California 90067
 Telephone: 310/277-6910; Facsimile: 310-201-0760

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

In re:

BUNDY DIMES, LLC

Debtor(s).

CASE NO.: 2:10-bk-22149-BR
 Chapter 11

Sale Approval Hearing:

Date: May 12, 2010

Time: 10:00 a.m.

Place: 255 East Temple Street
 Los Angeles, CA
 Courtroom 1668

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: May 11, 2010 (Auction Date)

Time: 10:00 a.m.

Location: Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Blvd. 11th Floor, Los Angeles, CA 90067

Type of Sale: ☒ Public ☐ Private

Last date to file objections:
 April 28, 2010

Description of Property to be Sold: An office building and land located at 12121 Wilshire Boulevard, Los Angeles, CA

Terms and Conditions of Sale: The sale will be free and clear of liens, claims, interests and encumbrances

Including co-ownership interests), excluding the liens of the Assumable Financing Lenders (Capitalized terms

herein shall have the meanings ascribed to them in the Sales Procedure Motion), pursuant to sections 363(b), (f), and (h)

of the United States Bankruptcy Code. Wilshire Bundy Investments, Inc., has been approved as the Stalking Horse Bid for the Property. Potential Purchasers seeking to overbid the Stalking Horse Bid must submit offers to the Trustee on or before 5:00 p.m. (Pacific Time) on April 26, 2010.

Proposed Sale Price: \$99.5 million (the "Purchase Price")

Overbid Procedure (If Any): Initial Bid must be \$101 million, consisting of the Purchase Price with an initial overbid

Increment of \$1.5 million with each successive overbid to be increased by \$250,000.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing: See above for date and time of the Sale Approval Hearing.

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Malhar S. Pagay, Esq.
 Pachulski Stang Ziehl & Jones LLP
 10100 Santa Monica Blvd., 11th Floor
 Los Angeles, CA 90067
 Tel: 310-277-6910; Facsimile: 310-201-0760;
 email: mpagay@pszjlaw.com

Notice of Sale of Estate Property

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|------------|-----------|
| In re | CHAPTER: |
| Debtor(s). | CASE NO.: |

NOTE: When using this form to indicate service of a proposed order, **DO NOT** list any person or entity in Category I. Proposed orders do not generate an NEF because only orders that have been entered are placed on a CM/ECF docket.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

A true and correct copy of the foregoing document described as _____ will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d), and **(b)** in the manner indicated below:

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On _____ I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email addressed indicated below:

☐ Service information continued on attached page

II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL (indicate method for each person or entity served):

On _____ I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follow. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method) by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Date

Type Name

Signature

Notice of Sale of Estate Property

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ADDITIONAL SERVICE INFORMATION (if needed):